



**ACCESS BUSINESS DEVELOPMENT AND FINANCE, INC.
SBA 504 LOAN APPLICATION**

Operating Company _____

DBA (if applicable) _____

Current Address _____

City _____ State OH _____ Zip _____

Contact Name _____

Telephone _____ Fax _____

Email Address _____ Website _____

Date Established _____ NAICS # _____

Current # of Employees Part-Time: _____ Full-Time: _____ Employees 2 years after project: _____

List all officers, directors, partners, and owners of the Operating Company.

Name	Title	% ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Accountant Name _____ Phone _____

Banker Name _____ Phone _____

Attorney Name _____ Phone _____

Insurance Agent Name _____ Phone _____

Has the Company, or any of its principals, declared bankruptcy? **Yes** or **No**

Does the business, or any of its principals, have existing tax liens? **Yes** or **No**

Is the business involved in any pending lawsuits? **Yes** or **No**

Is the business a franchise? **Yes** or **No**

Does the business have any licensing agreements? **Yes** or **No**

Does the business, or any principals, have ownership in any other business? **Yes** or **No**

Are any member/owners NOT U.S. citizens? **Yes** or **No**

If any of the above answers were 'YES', please attach explanations.



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Describe Project _____

IF REAL ESTATE:

Project Address _____

City _____ State OH Zip _____

County _____ Total Sq. Ft. _____

IF EQUIPMENT:

Describe Project _____

What is the estimated useful life? _____ years

ESTIMATED PROJECT COSTS (from 504 Project Cost Worksheet) \$ _____

Participating Bank _____

Bank Contact _____ Phone _____

Bank Address _____

City _____ State _____ Zip _____

Has the Participating Bank provided a term sheet for this project? Yes ___ or No ___ **IF YES:**

Amount \$ _____ Rate _____ Term _____



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Will there be a Real Estate Holding company? This is known as an Eligible Passive Concern (EPC). If the answer is YES, Please provide the following information:

EPC Name: _____

Name Title % ownership

Name Title % ownership

Name Title % ownership

Name Title % ownership

Name Title % ownership

Tax ID # for the Operating Company: _____

Tax ID # for the EPC: _____

Application Certification and Authorization

Applicant certifies that this credit transaction is an “arms length transaction” as defined by the U.S. Small Business Administration as follows:

An arm’s length transaction is between parties with adverse economic interests. Each Party must be in a position to distinguish his or her economic interest from that of the other party, and where they conflict, choose that interest that is to his/her individual benefit.

Applicant is aware that Lender is relying on the information provided by Applicant including, but not limited to: tax statements, financial reports, business records, environmental information, information described in exhibits or attachments to the Application and any other information provided Access Business Development and Finance, Inc. (ABDF) for the evaluation and processing of Applicant’s credit transaction to determine eligibility for this loan. If Applicant is found to have provided false information or failed to provide known information in this transaction, such action will be considered an adverse change to the loan and will result in the cancellation of the loan commitment, as well as other, additional action, where appropriate.

Applicant hereby authorizes the release to ABDF of all credit history* and information required by ABDF for the purpose of processing and evaluating Applicant’s credit transaction. Applicant also permits ABDF to release his or her credit

