



**ACCESS BUSINESS DEVELOPMENT AND FINANCE, INC.
SBA 504 LOAN APPLICATION**

Operating Company _____

DBA (if applicable) _____

Current Address _____

City _____ State OH Zip _____

Contact Name _____

Telephone _____ Fax _____

Email Address _____ Website _____

Date Established _____ NAICS # _____

Current # of Employees _____ Employees 2 years after project _____

List all officers, directors, partners, and owners of the Operating Company

Name	Title	% ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Accountant Name _____ Phone _____

Banker Name _____ Phone _____

Attorney Name _____ Phone _____

Insurance Agent Name _____ Phone _____

- Has the Company, or any of its principals, declared bankruptcy? **Yes** or **No**
- Does the business, or any of its principals, have existing tax liens? **Yes** or **No**
- Is the business involved in any pending lawsuits? **Yes** or **No**
- Is the business a franchise? **Yes** or **No**
- Does the business have any licensing agreements? **Yes** or **No**
- Does the business, or any principals, have ownership in any other business? **Yes** or **No**
- Are any member/owners NOT U.S. citizens? **Yes** or **No**

If any of the above answers were "YES", please attach explanations.



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Describe project _____

IF REAL ESTATE:

Project Address _____
 City _____ State OH Zip _____
 County _____ Total S.F. _____

IF EQUIPMENT:

Describe Equipment _____

 What is the useful life? _____ years

ESTIMATED PROJECT COSTS

Land Costs	\$	_____
Land and New Building Acquisition		_____
New Building Construction/LHI		_____
Building Renovation		_____
Purchase of Machinery/Equipment		_____
Installation of Machinery/Equipment		_____
Professional Fees		_____
Debt Refinancing		_____
Construction Contingency		_____
TOTAL PROJECT COSTS		_____
LESS equity contribution (at least 10%)		_____
TOTAL FUNDING NEEDED	\$	_____

Participating Lender _____

Lender Contact _____ Phone _____

Lender Address _____

City _____ State _____ Zip _____

Has the Participating Lender committed to this project? **Yes** or **No** **IF YES:**

Amount \$ _____ Rate _____ Term _____



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Will there be a separate Real Estate Holding Company? This is known as an Eligible Passive Concern (EPC). If the answer is YES please provide the following information:

EPC Name _____

List all officers, directors, partners and owners of the EPC:

Name _____ Title _____ % ownership _____

Name _____ Title _____ % ownership _____

Name _____ Title _____ % ownership _____

Name _____ Title _____ % ownership _____

Tax ID # for Operating Company _____

Tax ID # for EPC _____

Application Certification and Authorization

Applicant certifies that this credit transaction is an “arms length transaction” as defined by the U.S. Small Business Administration as follows:

An arm’s length transaction is between parties with adverse economic interests. Each Party must be in a position to distinguish his or her economic interest from that of the other party, and where they conflict, choose that interest that is to his/her individual benefit.

Applicant is aware that Lender is relying on the information provided by Applicant including, but not limited to: tax statements, financial reports, business records, environmental information, information described in exhibits or attachments to the Application and any other information provided Access Business Development and Finance, Inc. (ABDF) for the evaluation and processing of Applicant’s credit transaction to determine eligibility for this loan. If Applicant is found to have provided false information or failed to provide known information in this transaction, such action will be considered an adverse change to the loan and will result in the cancellation of the loan commitment, as well as other, additional action, where appropriate.

Applicant hereby authorizes the release to ABDF of all credit history* and information required by ABDF for the purpose of processing and evaluating Applicant’s credit transaction. Applicant also permits ABDF to release his or her credit information and otherwise exchange information regarding Applicant’s credit transaction to various business professionals involved in Applicant’s portion of the transaction including, but not limited to, commercial real estate brokers, real estate agents, accountants and attorneys as well as to any other entity



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ABDF deems necessary for any reason related to Applicant's credit transaction. Applicant acknowledges that all loan approvals will be in writing and subject to terms and conditions set forth in a commitment letter signed by ABDF.

Applicant acknowledges that ABDF may request additional information in accordance with the request of SBA and/or other lenders. Failure to furnish the requested information on a timely basis will delay the specific assistance provided.

Applicant authorizes ABDF to use their name, company name and information regarding the project in press releases and marketing or other promotional materials.

Applicant certifies under penalty of perjury under applicable state and federal laws that the foregoing, the Application, and any information or documentation Applicant provided ABDF is true and correct to the best of the Applicant's knowledge and that the signature(s) placed below are the signature(s) that Applicant commonly uses in all of the Applicant's business transactions.

A \$500.00 Non-Refundable Application Fee is required on loan requests. This fee must be paid to ABDF before your request can be presented for loan review. Please return the application, all attachments and the \$500.00 Application Fee to ABDF as soon as possible.

Operating Company Name (Applicant) please print

BY: _____
PRINT NAME SIGN NAME, TITLE DATE

EPC Name (if applicable) please print

BY: _____
PRINT NAME SIGN NAME, TITLE DATE

**You may obtain your own copy of your credit report prior to applying for a loan for a small fee from any of the credit reporting agencies. For more information, call Equifax at (800) 685-1111, Trans Union at (800) 916-8800 or Experian (formerly TRW) at (888) 397-3742. In the event that your application is denied as a result of an agency's report, if you contact the agency that issued the credit report at the appropriate number listed above within 60 days of the issuance of the report, the fee for credit report may be waived pursuant to the applicable laws and regulations.*